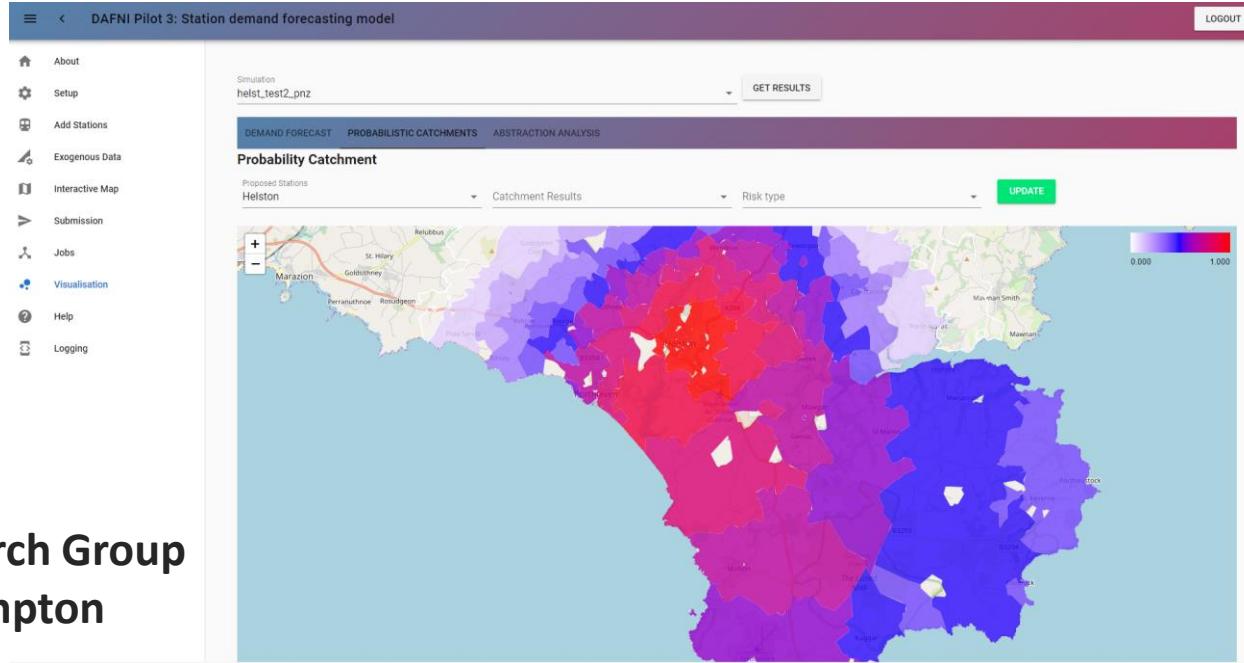


# An automated online tool to forecast demand for new railway stations

Marcus Young  
Simon Blainey

Transportation Research Group  
University of Southampton

10 July 2019



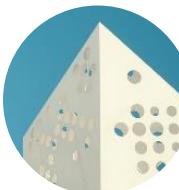
# What does the tool do?



Individual  
station(s)



New  
line



Abstraction  
analysis



Catchment  
visualisation

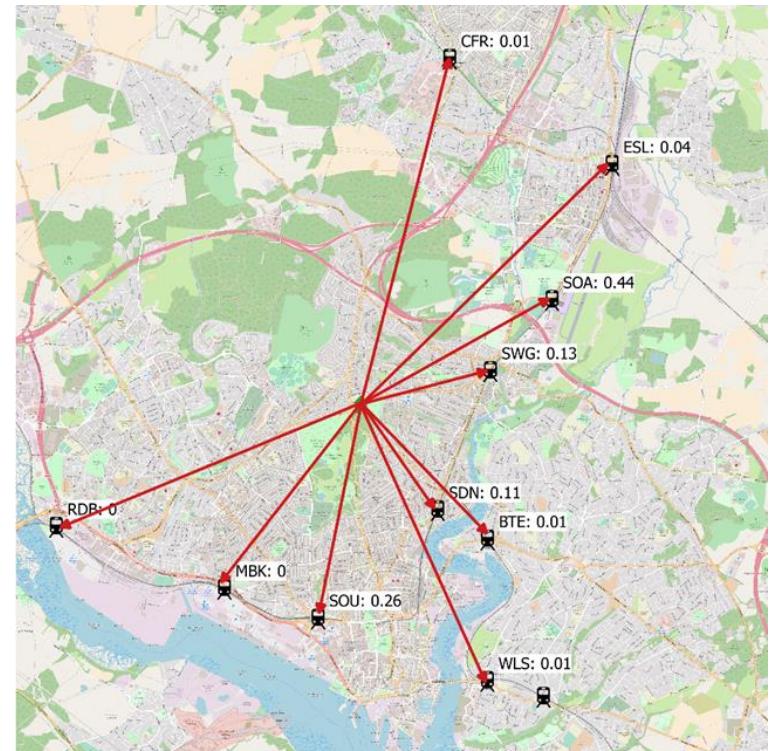
# Theoretical basis - a national trip end model incorporating probability-based catchments

$$\ln \hat{V}_i = \alpha + \beta \left( \ln \sum_z^Z Pr_{zi} P_z w_{zi} \right) + \gamma \ln F_i + \delta \ln J_{it} + \epsilon \ln Pk_i + \zeta Te_i + \eta El_i + \theta B_i$$

$V$  - annual trips

$Pr$  - probability of station being chosen  
 $P$  - population  
 $w$  - decay function  
 $Z$  - postcodes with station  $i$  in choice set  
 $z$  - postcode

$F$  - service frequency  
 $J$  - jobs (within approx. 0.5 mile)  
 $Pk$  - parking spaces  
 $B$  - travelcard boundary (y/n)  
 $Te$  - terminus station (y/n)  
 $El$  - served by electric trains (y/n)

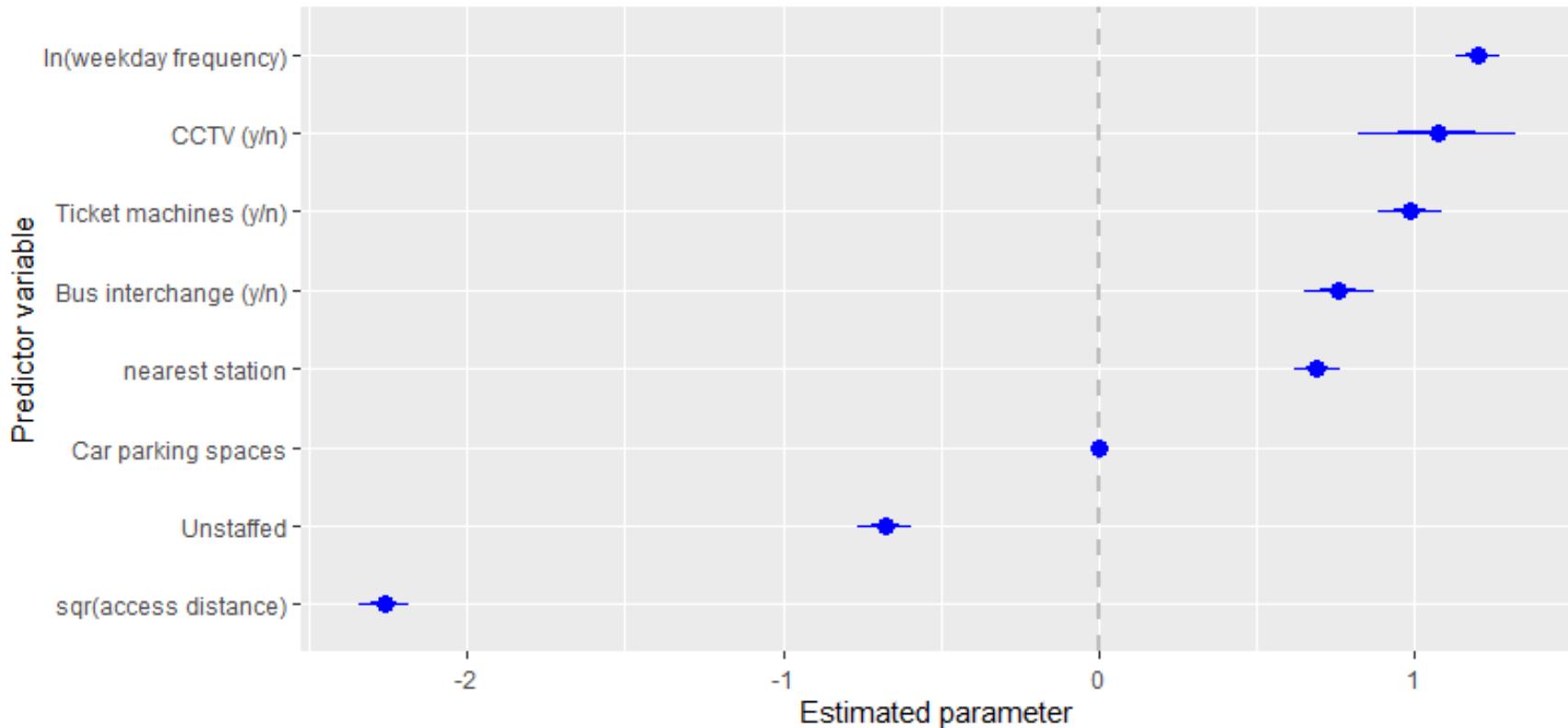


# A station choice model calibrated using ~15,000 observations from on-train passenger surveys

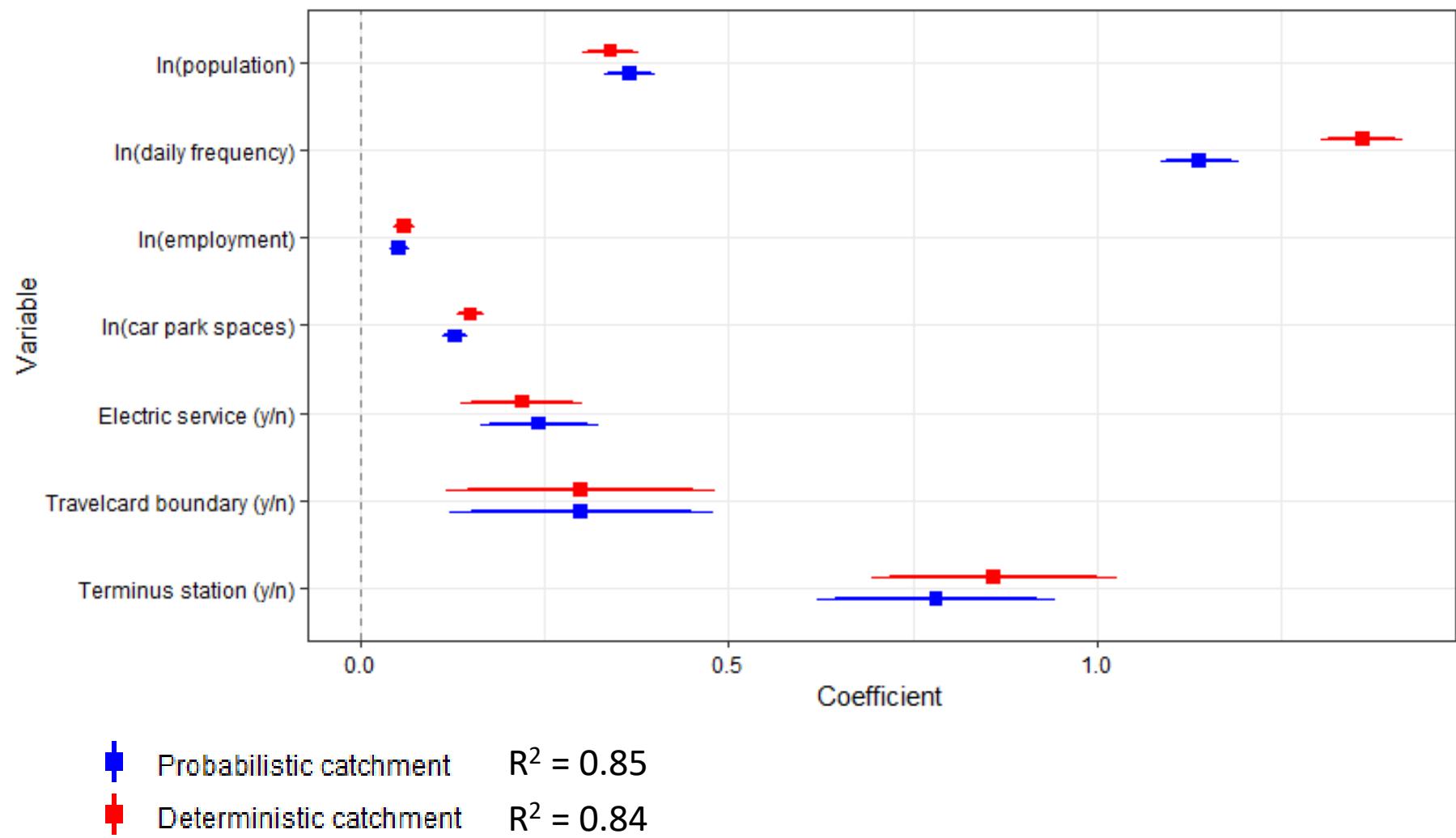
$$Pr_{nik} = \frac{\exp(\beta N_k + \gamma \sqrt{D_{ik}} + \delta U_k + \epsilon \ln F_k + \zeta C_k + \eta Ps_k + \theta T_k + \iota B_k)}{\sum_{k=1}^K \exp(\beta N_k + \gamma \sqrt{D_{ik}} + \delta U_k + \epsilon \ln F_k + \zeta C_k + \eta Ps_k + \theta T_k + \iota B_k)}$$

$K = 10$  nearest stations to each postcode

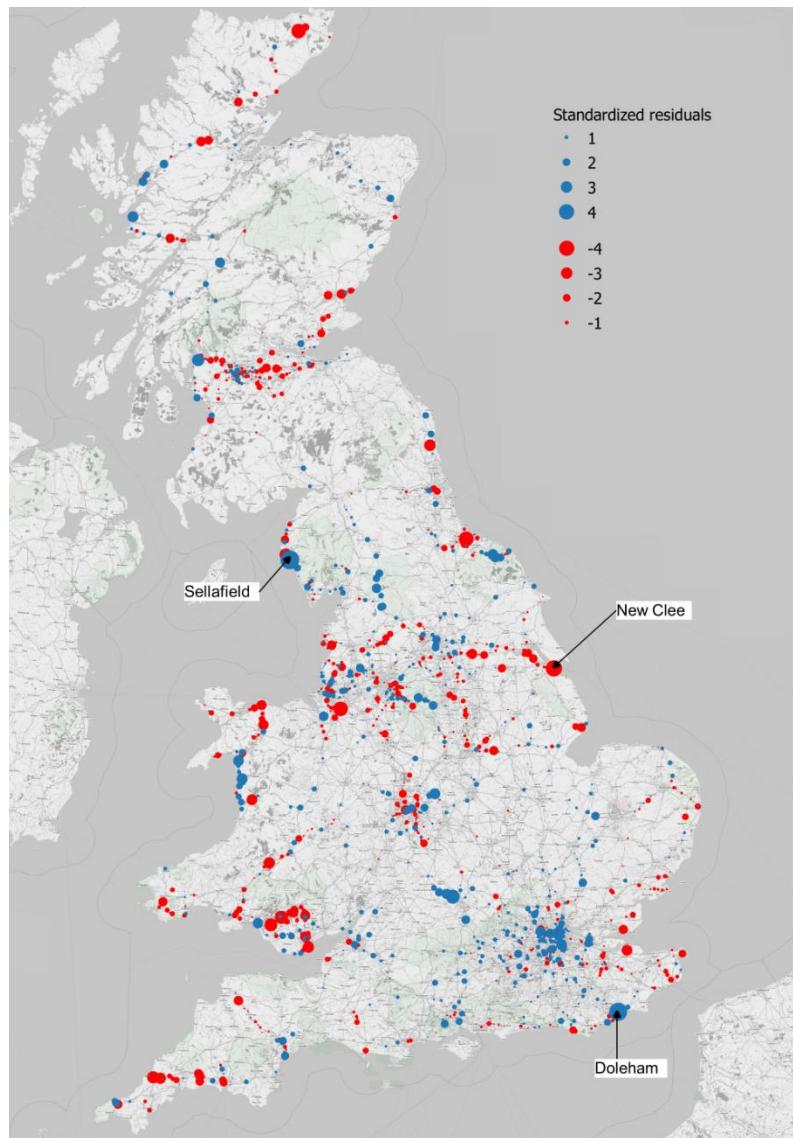
Pseudo R<sup>2</sup> = 0.71



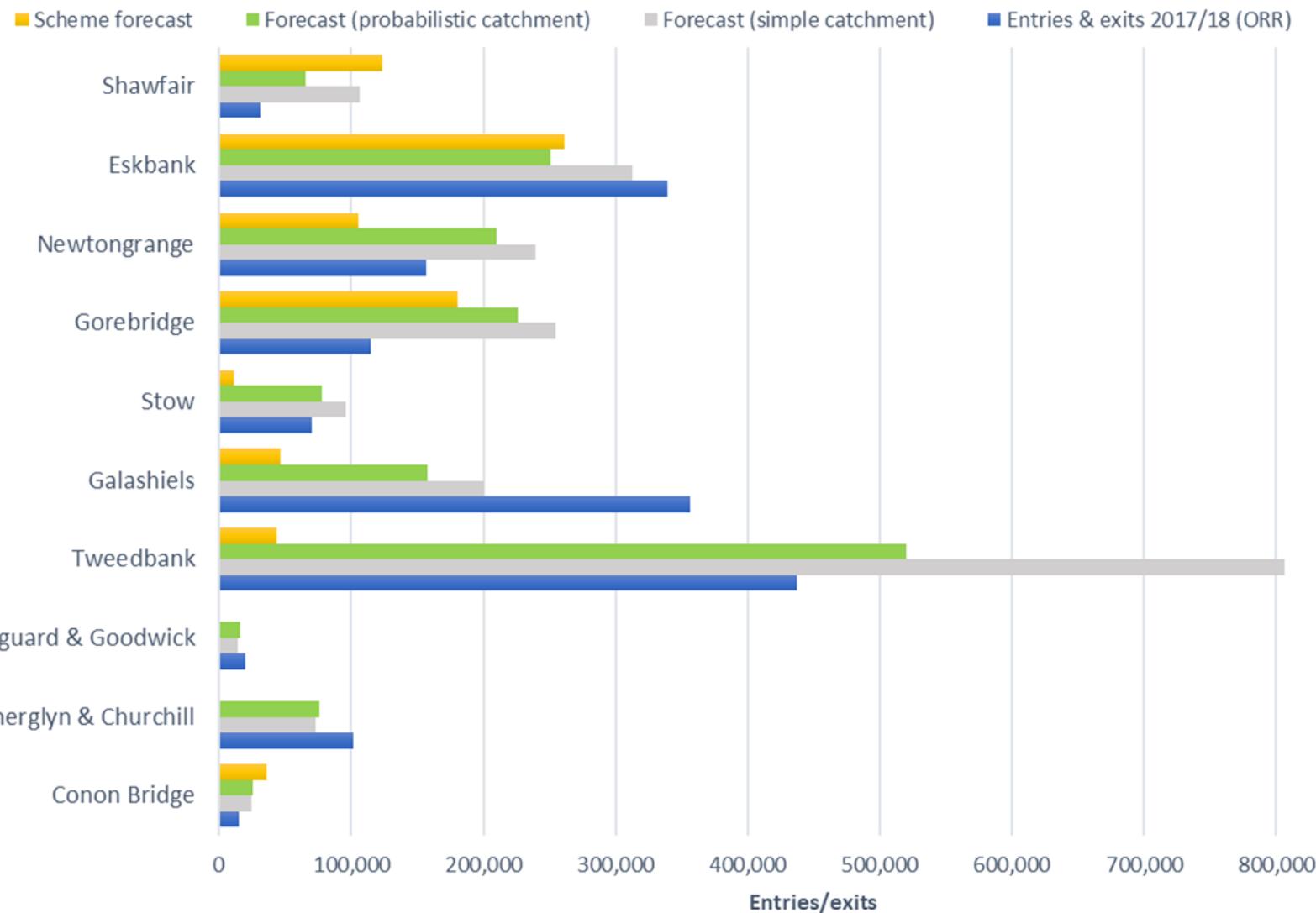
# The trip end model was calibrated using Category E and F stations in mainland GB



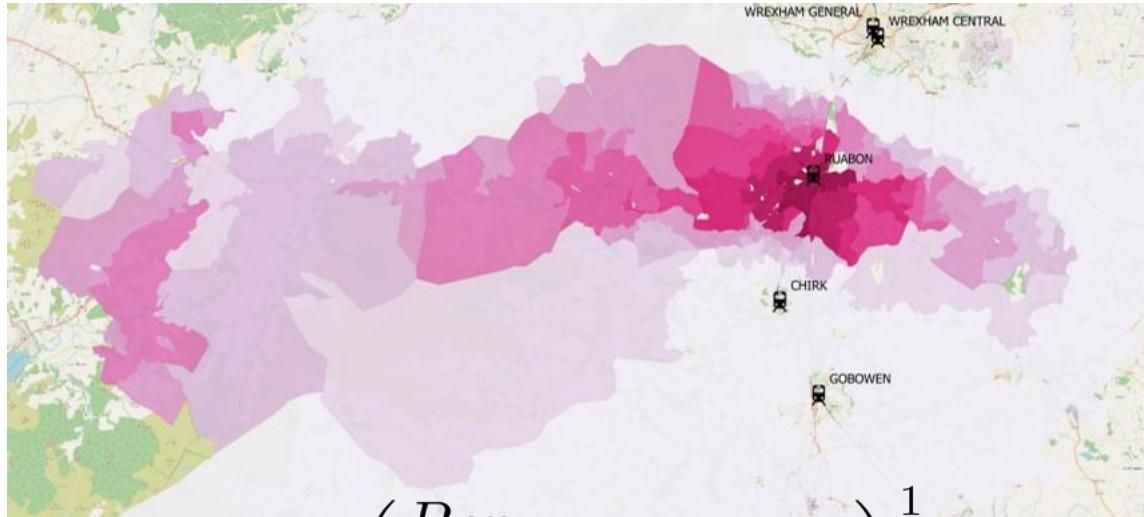
# Standardised residuals show that the model performs fairly consistently across the country



# The model generally produces better forecasts than the scheme appraisal for 10 recently opened stations



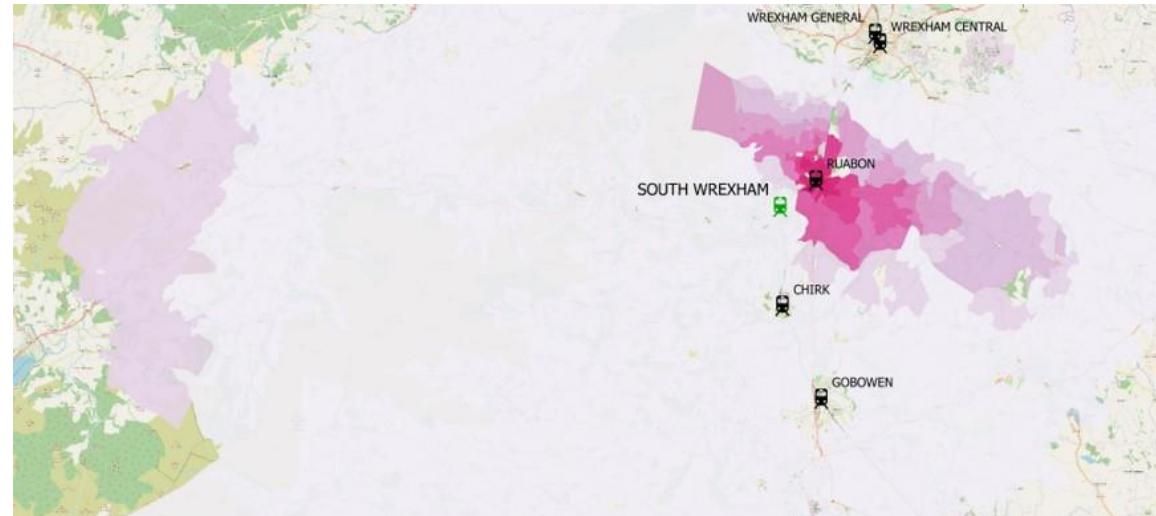
# Abstraction analysis is based on expected change in an existing station's probabilistic catchment



Probabilistic  
catchment for  
Ruabon station

$$Trips_{old} \times \left( \frac{Pop_{w_{prob} w_{dist} new}}{Pop_{w_{prob} w_{dist} old}} \right)^1 = Trips_{new}$$

Ruabon catchment  
after new station

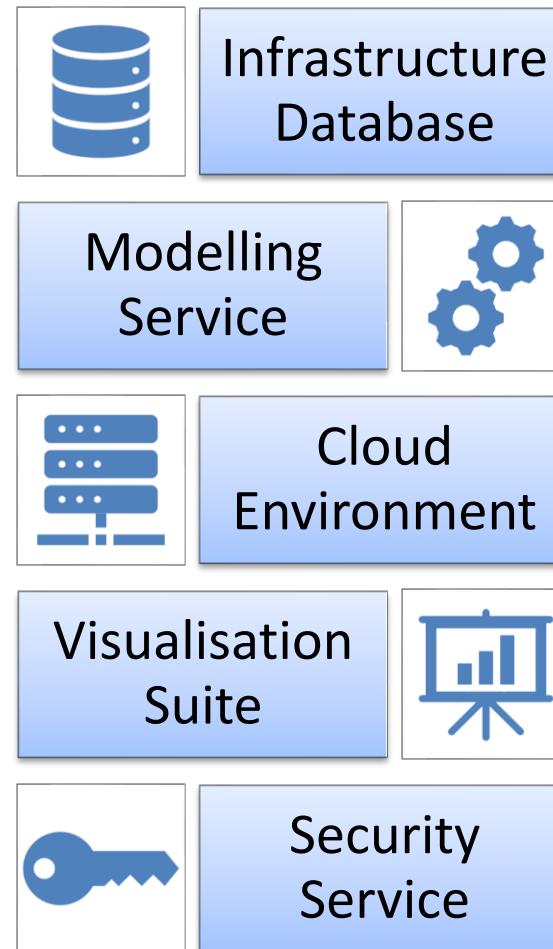


# The tool has been implemented on the Data and Analytics Facility for National Infrastructure (DAFNI)



Science & Technology  
Facilities Council

*One of four initial pilot projects*



# The tool is built using open source tools and data



Identify all postcodes within 60 minutes of proposed station



PostgreSQL



Find the 10 nearest stations to each postcode



Calculate probabilities using station choice model

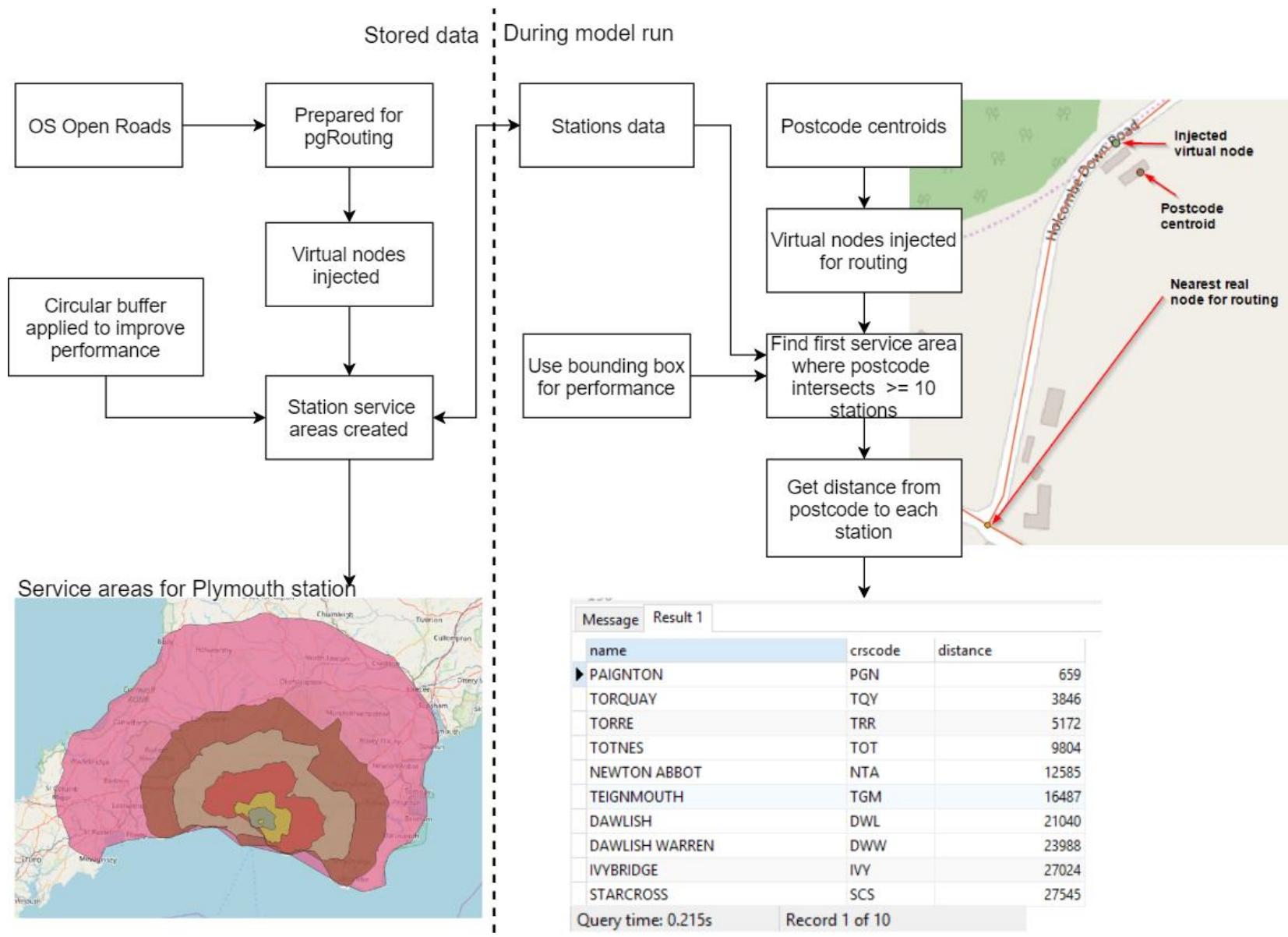


Run trip end model to generate forecast



Run abstraction analysis (if needed)

# Generating choice sets is computationally intensive

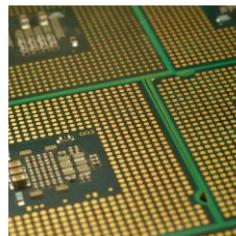


# DAFNI provides step-change in run times



Parallel processing  
employed in R

Each job runs in a  
separate container  
(virtualised OS)



Up to 30 cores per  
container

< 5 minutes for a  
single station  
forecast



# The tool has a user friendly web interface

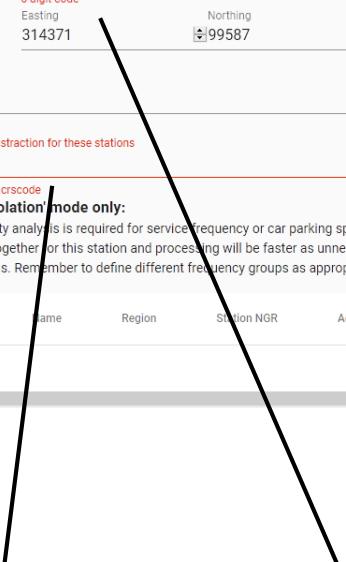
DAFNI Pilot 3: Station demand forecasting model LOGOUT

About    Setup    Add Stations    Exogenous Data    Interactive Map    Submission    Jobs    Visualisation    Help    Logging

ID: HNW1    Parking spaces: 100    CCTV: Yes  
Name: Honiton West    Frequency: 100    Ticket machine: Yes  
Region: South West    Frequency group:    Bus interchange: Yes  
Station NGR: Easting 3333, Northing 3333    EDIT NGR ON MAP  
Access NGR: Easting 314371, Northing 99587    Category: E  
Model abstraction for these stations: TR  
enter the crscode  
**For 'in isolation' mode only:**  
If sensitivity analysis is required for service frequency or car parking spaces then simply create a new station entry with these fields amended as appropriate. The ID must be unique, but if you use the same name then the model results will be grouped together for this station and processing will be faster as unnecessary duplicate analysis will be avoided. If two or more entries have an identical name they can only differ in the values of the frequency, parking spaces and/or frequency group fields. Remember to define different frequency groups as appropriate for the additional entries.

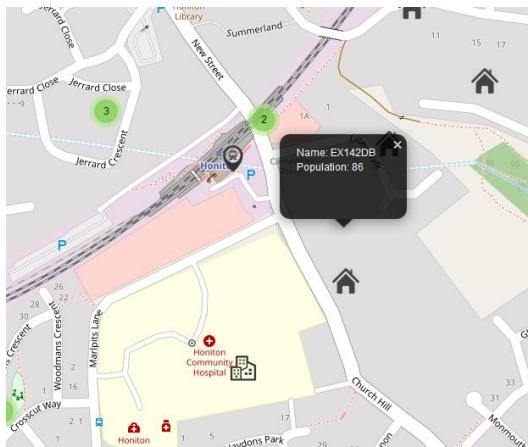
ID ↑	Name	Region	Station NGR	Access NGR	Frequency	Frequency group	Parking spaces	Ticket Machine	Bus Interchange	CCTV	Terminal	Elect
No data available												

Rows per page: 5 < >



Includes input verification

# Advanced front-end functionality is provided



Interactive  
map

Job  
submission

Job Name: EX142DB

CPU Cores: 12

UPLOAD CONFIG FILE

You may upload a pre-prepared configuration file. If you do so any settings c

RUN PRE\_FLIGHT CHECKS DOWNLOAD CONFIG FILE

SUBMIT JOB

Station Demand Model Runs				
<input type="button" value="DELETE"/>	Job Information	Status	Submission Date	End Date
<input type="checkbox"/>	sa_test	Processed	2019-05-30T15:16:53.249491	2019-05-30T15:45:43.979131
<input type="checkbox"/>	Station Demand Test - new queue	Processed	2019-05-30T16:41:32.050020	2019-05-30T16:44:06.091456
<input type="checkbox"/>	helst_test2_pnz	Processed	2019-05-30T18:25:16.597586	2019-05-30T18:33:14.997332

Rows per page: 5 < >

1-3 of 3

Job  
management

helst\_test2\_pnz

INFO  ERROR

2019-05-30 18:33:13  
model finished

2019-05-30 18:33:13  
tidying up

2019-05-30 18:33:12  
Creating GeoJSON catchment where at\_risk = 'PNZ' and proposed = 'H'

2019-05-30 18:33:12  
Getting probability weighted population for: PNZ, from: probability\_pnz

2019-05-30 18:33:11  
Making frequency group adjustment for: HYL

2019-05-30 18:33:11  
Making frequency group adjustment for: PNZ

2019-05-30 18:33:11  
Creating probability table: job\_24\_ofbpc.probability\_pnz\_after\_abs\_hel

2019-05-30 18:33:11  
max choiceset size: 10

Logging

# Demonstration – configuring and running a job

 About

 Setup

 Add Stations

 Exogenous Data

 Interactive Map

 Submission

 Jobs

 Visualisation

 Help

 Logging



## About the model

This DAFNI-hosted service generates a demand forecast (predicted trips per year) for one or more proposed local railway stations. If required it can also produce an analysis of potential abstraction of journeys from existing stations, enabling the net impact of a new station on rail use to be estimated. Forecasts for multiple stations can be accommodated as part of the same job. These can be treated independently (alternative station locations are to be assessed) or concurrently (the proposed stations will coexist).

The underlying model is based on research by the University of Southampton's Transportation Research Group. At its core is a trip end model which has been calibrated on the smaller stations in Great Britain. In such a model the number of trips is a function of the population in a station's catchment and a range of other variables, such as service frequency and number of jobs nearby. A novel aspect of this model is that probability-based catchments are defined using a station choice model. Rather than assuming everyone will use their nearest station, this provides a more realistic representation of behaviour and allows competition to occur between stations.

Generating a demand forecast involves a series of data processing and spatial analysis steps with a high computational requirement. As the model has been coded to take advantage of parallelisation, DAFNI provides an ideal environment, enabling it to run across multiple processor cores. This has delivered a step-change in performance, reducing the time to model a single station from around 60 minutes on a high-end workstation to some \_\_ minutes. Time savings will be substantially higher for larger and more complex model scenarios.

The DAFNI development team has provided a professional web interface that enables the user to interact with the model, delivers visualisation of outputs, and handles job management. DAFNI has enabled what could otherwise have become a siloed model to be rapidly made accessible to other researchers and transport practitioners, thus maximising knowledge exchange and research impact.

# In conclusion, the tool enables rapid review of scheme options for individual stations or new lines.

Robust and  
transferable

Alternative to costly  
bespoke models

Useful as a sense-check  
of local models

Incorporates abstraction  
analysis

## Any Questions?

[m.a.young@soton.ac.uk](mailto:m.a.young@soton.ac.uk)